ATRI's Younger Driver Research

SVP

American Transportation Research
Institute



ATRI

Trucking industry's not-for-profit research organization

- Safety
- Mobility
- Economic Analysis
- Technology
- Environment

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Board of Directors





























Research Advisory Committee







































































2020 Top Industry Issues

- 1. Driver Shortage (1)
- 2. Driver Compensation (3)
- 3. Truck Parking (5)
- 4. Compliance, Safety, Accountability (8)
- 5. Insurance Cost / Availability (#3 in 2005)
- 6. Driver Retention (6)
- 7. Tort Reform (#8 in 2011)
- **8. Economy (10)**
- 9. Detention / Delay (4)
- 10. Hours-of-Service (2)

CRITICAL ISSUES IN THE TRUCKING INDUSTRY - 2020



Presented to the American Trucking Associations

Prepared by

The American Transportation Research Institute October 2020



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2020 Top Industry Issues

Commercial Drivers

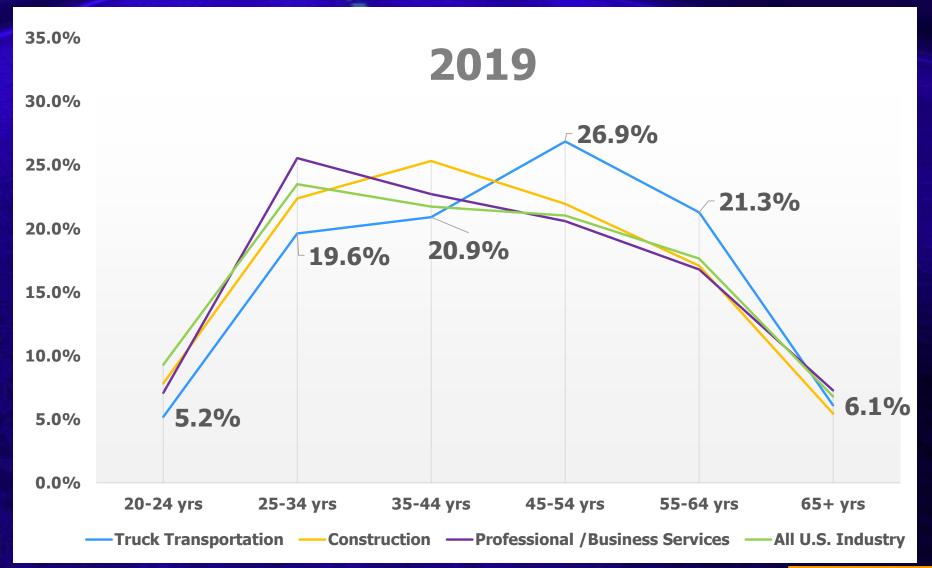
- 1. Truck Parking
- 2. Driver Compensation
- 3. Detention / Delay
- 4. Hours-of-Service
- **5.** Driver Training Standards
- **6.** Automated Truck Technology
- 7. CSA
- 8. Driver Health & Wellness
- 9. Speed Limiters
- 10. ELD Mandate

Motor Carriers

- 1. Driver Shortage
- 2. Driver Retention
- 3. CSA
- 4. Insurance Cost / Availability
- 5. Tort Reform
- 6. Economy
- 7. Transportation Infrastructure / Congestion / Funding
- 8. Driver Distraction
- Detention / Delay
- **10.** Hours-of-Service



Truck Driver Age Demographics





- Minnesota Trucking Association Younger Driver
 Project Team submitted research proposal to ATRI in 2015
 - Selected as top priority research topic by ATRI's Research Advisory Committee
- Meta-analysis of research linking crash risk with specific driver traits and the relationship between those traits and driver age



ATRI-developed assessment tool to identify younger drivers with personality characteristics similar to mature, veteran drivers

Beta test of tool included 94 drivers aged 20-60



DEVELOPING A YOUNGER DRIVER ASSESSMENT TOOL TECHNICAL MEMORANDUM: PHASE 1 BETA TEST RESULTS

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- Measures tested included:
 - Personality traits
 - Reasoning
 - Impulsivity
 - Sensation-seeking
 - Sleep quality
 - Cognitive control
- Participating drivers' safety performance measured through MVR and PSP – crashes and safety violations



- Among statistically significant findings, safest drivers scored highest on Extraversion and
 Conscientiousness and lowest on Depression and
 Sleep Latency
- Assessment did show sensitivity to age-related variations in performance
 - Similar findings for older drivers with less driving experience



- Next phase will expand sample to include more drivers under 25
 - Working with CVTA, carriers with schools, apprenticeship programs
- Shortened assessment will remove several tests
 - BMI assessment more likely to be predictive of health risks and threats to safety such as poor sleep in older and more seasoned drivers
 - UPPS-P though highly sensitive to age, was not predictive of driver safety
 - Trail-Making Test due to significant questions about validity in the context of automated administration
 - ◆ Attentional Network Test the ANT is redundant in theory with the Multi-Source Interference Task and was not well received by the drivers



Advanced Driver Assistance Systems







Project Recommended ADAS Performance Buckets

Active Braking Systems

- Automatic emergency braking
- Adaptive cruise control

Active Steering Systems

- Lane keep assist
- Lane centering
- Adaptive steering control

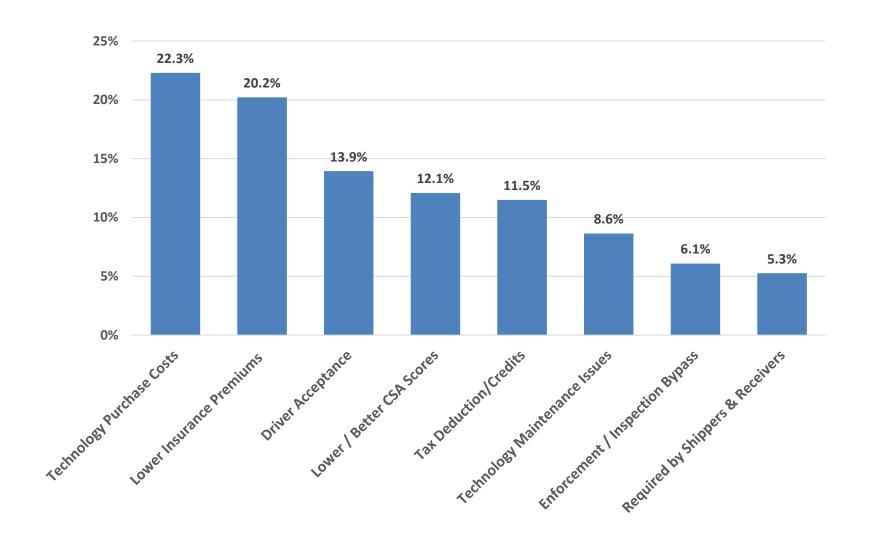
Active Warning Systems

- Lane departure
- Forward collision
- Blind spot detection

Camera Monitoring Systems

- In-cab facing driver training
- Forward facing event recording
- Side rear-view for mirrors

Carriers: Top Ranked Issues Impacting Adoption Benefits



- Background: Identified by ATRI's Research Advisory Committee as the top research priority for 2021
- Young individuals are critical to addressing driver shortages as well as technician and dock or yard worker shortages in the long run
- Younger employees may segue into driving jobs

 Research Objective: identify best practices for recruiting, training, and retaining younger employees



- Focuses on four key challenge areas for integrating young individuals into the trucking industry.
 - 1: Legal. Federal law currently prohibits individuals under the age of 21 from driving interstate freight.
 - Best practices for utilizing 18-20 year olds in non-driving or non-interstate driving roles evenly within company operations.
 - 2: Logistical. Even if the DRIVE-Safe Act made it legal for 18-yearolds to drive tomorrow, there will still be challenges.
 - Strategies for integrating driver training into early employment rather than / in addition to previous driving training to ensure optimal safety among less-tested age group.

- Four key challenge areas, continued:
 - ◆ 3: Generational. Gen Z and Millennials have different workplace priorities and behaviors.
 - Responding to younger employees' desires for flexibility, ongoing growth opportunities, belonging to a team environment where they are valued, and contributing to a greater good.
 - Especially among non-white individuals, who make up a fast growing proportion of drivers, and women, who remain an significantly under-reached driver demographic.



- Four key challenge areas, concluded:
 - 4: Reputational. there is a lack of public awareness about careers in the trade industries and trucking in particular.
 - Effective rhetorical strategies, platforms, and programs for shifting stereotypes and prejudices against trade jobs.
 - High school and technical college outreach, including trucking classes or clubs, represent an area of growing interest.



Questions?

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